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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Proceeding	91205331
Party	Defendant Kerry Earnhardt, Inc.
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Date	12/09/2014
Attachments	Applicants Notice of Filing Transcript_ Kerry Dale Earnhardt.pdf(2913177 bytes)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Teresa H. Earnhardt,	§	Consolidated Opposition Nos.
	§	91205331 (parent) and 91205338
Opposer,	§	
	§	In the matter of:
VS.	§	
	§	Application Serial No. 85/383,910
Kerry Earnhardt, Inc.	§	Mark: EARNHARDT COLLECTION
	§	(Intl. Class 20)
Applicant,	§	,
	§	Application Serial No. 85/391,456
		Mark: EARNHARDT COLLECTION
		(Intl. Class 37)

APPLICANT'S NOTICE OF FILING OF THE TRANSCRIPT OF THE TESTIMONY PERIOD DEPOSITION OF KERRY DALE EARNHARDT

PLEASE TAKE NOTICE that Kerry Earnhardt, Inc. ("Applicant") hereby files the transcript of the October 23, 2014, testimony period deposition of Kerry Dale Earnhardt.

Respectfully submitted,

D. Blaine Sanders Cary Baxter Davis

Matthew F. Tilley

ROBINSON, BRADSHAW & HINSON, P.A.

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Attorneys for Kerry Earnhardt, Inc.

CERTIFICATE OF SERVICE

I hereby certify that the foregoing "Applicant's Notice of Filing of the Transcript of the Testimony Period Deposition of Kerry Dale Earnhardt" and the accompanying materials were duly served on Opposer by depositing copies of same in the United States mail, first-class postage prepaid, on the 5th day of December, 2014 addressed to Opposer's attorneys of record as follows:

Larry C. Jones
Bruce J. Rose
Clara H. Clements
Alston & Bird, LLP
101 South Tryon Street, Suite 4000
Charlotte, North Carolina 28280-4000

Cary Baxter Davis

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

- - - - - - - - - - - X Consolidated Opposition No.

Teresa H. Earnhardt, : 91205331 (parent) and

Opposer, : 91205338

: In the Matter of:

v. : Application Serial

: No. 85/383,910

Kerry Earnhardt, : Mark: EARNHARDT COLLECTION

Inc., : (Intl. Class 20)

Applicant. : Application Serial

--- - - - - - - X No. 85/391,456

Mark: EARNHARDT COLLECTION

(Intl. Class 37)

Deposition of KERRY DALE EARNHARDT

(Taken by Applicant)

Charlotte, North Carolina

October 23, 2014

Reported by: Andrea Nobrega

Court Reporter

Notary Public

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1
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     Also Present:
                     RENE CLINE EARNHARDT
22
       Deposition of KERRY DALE EARNHARDT,
23
     taken by the Applicant, at 100 North Tryon
     Street, Charlotte, North Carolina, on the
24
     23rd day of October 2014 at 10:27 a.m.,
     before Andrea L. Nobrega, Notary Public
25
     and Court reporter.
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| 1 | | COI | NTENTS | | 1 mgc o |
|----|-------------------|--------|--------|--------------|---------|
| 2 | THE WITNESS: KERR | Y DALE | EARNHA | RDT | |
| 3 | | | DIRECT | EXAMINATION | |
| 4 | BY MR. DAVIS: | | | 4 | |
| 5 | | | CROSS- | -EXAMINATION | |
| 6 | BY MR. ROSE: | | | 29 | |
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| 1 | PROCEEDINGS |
|----|--|
| 2 | Whereupon, KERRY DALE EARNHARDT, having |
| 3 | been first duly sworn, was examined and |
| 4 | testified as follows: |
| 5 | DIRECT EXAMINATION |
| 6 | BY MR. DAVIS: |
| 7 | Q. Good morning. How are you doing? |
| 8 | A. Doing fine, thank you. |
| 9 | Q. Could you state your name for the |
| 10 | record, please? |
| 11 | A. Kerry Dale Earnhardt. |
| 12 | Q. And where do you live? |
| 13 | A. Mooresville. |
| 14 | Q. And describe your family for me, |
| 15 | please? |
| 16 | A. My family is myself and my wife, |
| 17 | Rene, and our four children, Bobby, |
| 18 | Jeffrey, Blade and Kayla. |
| 19 | Q. And when you refer to your family, |
| 20 | are those the folks that you are referring |
| 21 | to? |
| 22 | A. Yes, sir. |
| 23 | Q. Where do you work? |
| 24 | A. At Kerry Earnhardt, Inc. |
| 25 | Q. And can we agree that we are going |
| | |

- 1 to call that KEI?
- 2 A. Okay, good.
- 3 Q. Thank you. And what is your
- 4 position at KEI?
- 5 A. I am the co-founder and CEO.
- 6 Q. Does your wife, Rene, also work
- 7 for KEI?
- 8 A. Yes, sir. She is president.
- 9 Q. And is there a difference between
- 10 what you do as CEO and what Rene does as
- 11 president?
- 12 A. Yes. I am involved in the daily
- 13 decisions or in the decisions made with my
- 14 partnerships with business or any kind of
- 15 the licensing stuff, but my wife does all
- 16 the everyday nitty-gritty stuff.
- 17 Q. And I'm going to switch and just
- 18 talk briefly about your role with The
- 19 Earnhardt Collection, okay?
- 20 A. Okay.
- Q. And this case is about KEI's
- 22 application for The Earnhardt Collection
- 23 trademark and Teresa Earnhardt's
- 24 opposition of that application.
- 25 Is that your understanding of what

- 1 this case is about?
- 2 A. Yes, sir.
- 3 Q. And what is your connection to
- 4 Teresa Earnhardt?
- 5 A. I am her stepson.
- 6 Q. And Mr. Earnhardt, can you tell
- 7 the TTAB what The Earnhardt Collection is?
- 8 MR. ROSE: Objection to the form.
- 9 THE WITNESS: The lifestyle brand
- 10 that my wife, Rene, and myself along with
- 11 our children for the love and passion of
- 12 the outdoors have built.
- 13 BY MR. DAVIS:
- Q. And can you tell the TTAB the role
- 15 that you have had with The Earnhardt
- 16 Collection?
- 17 A. As far as involvement of The
- 18 Earnhardt Collection brand?
- 19 Q. Sure, your involvement in that.
- 20 A. I have just been behind all the
- 21 decision -- my wife would do all the
- 22 nitty-gritty work of it and then bring it
- 23 to me and I would agree to it or disagree
- 24 with it.
- Q. Have you been involved with some

- 1 of the marketing with The Earnhardt
- 2 Collection?
- 3 A. Yes, I have.
- 4 Q. Have you made appearances in
- 5 connection with The Earnhardt Collection?
- A. Yes, we have done many appearances
- 7 and we have also done radio and TV ads,
- 8 and we have done interviews with magazines
- 9 and newspapers.
- 10 Q. Has your involvement also included
- 11 working on the design for the 24 different
- 12 homes that comprise The Earnhardt
- 13 Collection?
- 14 A. Yes, yes, sir. Me and my wife,
- 15 Rene, have flown to Ohio to meet with the
- 16 Schumachers and their architectural team,
- 17 and it was a pretty amazing opportunity.
- 18 We got down there and a bunch of
- 19 people in a room like this, but a lot
- 20 bigger table. I think there was
- 21 20-something people there.
- Me and my wife sat down and gave
- 23 all our ideas and things we like to see
- 24 inspired in The Earnhardt Collection homes
- 25 and put it all together.

- 1 Q. Okay, good. And did you approve
- 2 the collection of The Earnhardt Collection
- 3 as the trademark for the brand you and
- 4 Rene are building?
- 5 A. Yes, I did.
- 6 Q. And in doing that, did you think
- 7 that The Earnhardt Collection might be
- 8 confused as being associated with your
- 9 father, Dale Earnhardt?
- MR. ROSE: Objection to the form.
- 11 THE WITNESS: No, sir.
- 12 BY MR. DAVIS:
- Q. And why is that?
- 14 A. Because me and my wife have
- 15 specifically put our feet down -- and me
- 16 and my wife and our children that are all
- 17 published in all print, media, everything
- 18 and that's what it's about, our family.
- 19 Q. It's about your -- that brand is
- 20 about your family?
- 21 A. My family, yes.
- Q. And your interests?
- 23 A. Yeah, the love of the outdoors,
- 24 fishing and hunting and just nature.
- Q. And how specifically does The

- 1 Earnhardt Collection fit with who you are?
- 2 A. You know, it's about outdoor
- 3 lifestyle. You know, we live -- we live
- 4 in what we love, and that's outdoors from
- 5 hunting, fishing, nature, camping, hiking,
- 6 whatever it would be.
- 7 Q. And what makes The Earnhardt
- 8 Collection special?
- 9 MR. ROSE: Objection to form.
- 10 THE WITNESS: I think, like I
- 11 said, with the big windows, bringing the
- 12 light from the outside in, giving the
- 13 property owners an opportunity to see the
- 14 property, and take in all the nice views
- 15 and the wood beams and rocks that we
- 16 incorporate in our homes just feels like
- 17 nature.
- 18 BY MR. DAVIS:
- 19 Q. And beyond talking about how that
- 20 fits in with custom homes, how about the
- 21 lifestyle brand Earnhardt Collection that
- 22 you all are trying to build?
- MR. ROSE: Object to the form.
- 24 THE WITNESS: Lifestyle brand, The
- 25 Earnhardt Collection is like I said, is

- 1 the outdoor lifestyle brand that my wife,
- 2 Rene, myself and along with our children
- 3 have the love and passion of the outdoors.
- 4 My daughters, they like to be
- 5 outside on four-wheelers, riding
- 6 horseback, four-wheeling or boating,
- 7 anything. Our sons are a whole lot of
- 8 that, too.
- 9 BY MR. DAVIS:
- 10 Q. And since you have been involved
- 11 with The Earnhardt Collection, has anyone
- 12 come to you and asked if The Earnhardt
- 13 Collection was associated with Dale
- 14 Earnhardt?
- 15 A. No, sir.
- Q. I'm going to switch gears and talk
- 17 about the Earnhardt family and its
- 18 history, okay?
- 19 A. Okay.
- Q. Who was the first Earnhardt to
- 21 make a name for himself in racing?
- 22 A. That would be my grandfather,
- 23 Ralph Earnhardt.
- Q. And how did he make a name for
- 25 himself in racing?

- 1 A. He raced in numerous tracks around
- 2 the area, you know, Sportsman Series.
- 3 He was the one that you always
- 4 hear about when you get there and his car
- 5 is there, his trailer, they felt that they
- 6 knew that they had someone to beat.
- 7 He was always the one that was --
- 8 I remember stories of people when I raced
- 9 at Asheville, the new Asheville Speedway
- 10 up in Asheville, North Carolina, a lot of
- 11 racers that raced with him talked about
- 12 how aggressive he was and how he would
- 13 pretty much bully his way up to the front
- 14 and win races.
- 15 Q. And what era did he race in, what
- 16 years?
- 17 A. I would have to say '50s, late
- 18 '50s, early '60s.
- 19 Q. Did he win any championships?
- 20 A. Yeah, I know he has won a
- 21 championship in the Sportsman Division.
- Q. After Ralph Earnhardt, who was the
- 23 next Earnhardt to take up a career as a
- 24 racer?
- 25 A. That's a neat story because the

- 1 family, they always hand things -- things
- 2 transpires down to the next one.
- I hear stories of dad racing with
- 4 his dad and pushing him around the track.
- 5 I seen pictures of my granddad with dad
- 6 pushing him and dad's end up in the dugout
- 7 in Asheville.
- 8 So that would be my father, Dale
- 9 Earnhardt.
- 10 Q. So Dale Earnhardt, your father,
- 11 was the next, the second Earnhardt after
- 12 Ralph?
- 13 A. Yes.
- Q. And what did Dale Earnhardt do in
- 15 racing?
- 16 A. He won championships, won a lot of
- 17 races. You know, he was seven time
- 18 champion.
- 19 Q. And then after Dale Earnhardt, who
- 20 was the next Earnhardt to take up racing?
- 21 A. That would be myself, Kelley and
- 22 Dale, Jr. together.
- Q. Let's talk about you first. What
- 24 did you do in racing?
- 25 A. I have raced on a lot of NASCAR

- level series from Late models, Goody's
- 2 Dash, NASCAR Craftsman Truck Series,
- 3 NASCAR Busch Series and also NASCAR Sprint
- 4 Cup Series.
- 5 Q. The Sprint Cup Series is the
- 6 highest level of NASCAR racing?
- 7 A. Yes, sir.
- 8 Q. And for how many years did you
- 9 race professionally?
- 10 A. I would say I started in 1992
- 11 until about 2006.
- 12 Q. Did you have success in pro
- 13 racing?
- 14 A. Yes, sir, I did.
- Q. What were some of your successes?
- 16 A. I had several wins at a lot of
- 17 NASCAR tracks starting with Pocono, my
- 18 very first win, career win, and then also
- 19 Daytona -- I mean Charlotte, Michigan,
- 20 Atlanta.
- Q. And have you now retired from
- 22 competitive racing?
- 23 A. Yes, sir.
- Q. And what business interest do you
- 25 focus on now?

- 1 A. You know, this, The Earnhardt
- 2 Collection brand that we are building.
- 3 You know, like I said, our love for the
- 4 outdoors is trying to build a brand in the
- 5 outdoor industry.
- 6 Q. Have you ever made appearances on
- 7 TV shows?
- 8 A. Yes, sir, I have.
- 9 O. Which ones?
- 10 A. I have done several shows with
- 11 Bill Jordan with Team RealTree. I have
- 12 also done some elk hunts with Johnny
- 13 Morris, founder of Bass Pro Shops and his
- 14 son, John Paul.
- I was co-host on a TV show called
- 16 Family Traditions with Haley Heath. It
- 17 was all about family. My wife and our
- 18 kids were also on it.
- I done some fishing shows with
- 20 Bill Dance, Jimmy Houston, Roland Martin
- 21 and also Richard Childress.
- Q. That family tradition show, that's
- 23 not about the Earnhardt family, right?
- A. No, sir, it was just -- Haley
- 25 Heath was from Georgia, and it was about

- 1 her family and she knew how family
- 2 oriented I was with my family, and wanted
- 3 us to come onboard and be partners with
- 4 them and co-host with it.
- 5 Q. It sounds like the TV appearances
- 6 you are describing are outdoor shows, is
- 7 that right?
- 8 A. Yes, sir.
- 9 Q. How long have you been making
- 10 appearances on outdoor television shows?
- 11 A. I mean it goes way back, over a
- 12 decade I know. If I had to put a finger
- on it, I would say 15 years.
- Q. And we were sort of getting back
- 15 to the Earnhardts who have taken up
- 16 careers in racing and you mentioned Ralph,
- 17 you mentioned your father, Dale Earnhardt,
- 18 yourself. Who was after you?
- 19 A. That would be my son, Jeffrey.
- Q. Anybody else in your generation?
- 21 How bout your brother and sister?
- 22 A. Yeah, my brother and sister, they
- 23 did.
- Q. Who is your brother?
- 25 A. Dale Earnhardt, Jr.

- Q. What has he done in racing?
- 2 A. Ou know, me and him actually
- 3 started racing together in the street
- 4 stock division, and then progressed up to
- 5 late models and he has won championships
- 6 in NASCAR Busch Series and compete and a
- 7 lot of wins in the NASCAR Sprint Cup
- 8 Series.
- 9 Q. Has he won any races in the Sprint
- 10 Cup Series this year?
- 11 A. Yes, sir, he has.
- 12 Q. Which ones?
- 13 A. I can't remember exactly which
- ones, but I know he has won some races.
- Q. Has he won the Daytona 500?
- 16 A. Yes, he has.
- 17 Q. And you also mentioned Kelley. Is
- 18 that your sister?
- 19 A. Yeah.
- Q. And she was a racer, too?
- 21 A. Yeah. She actually started out
- 22 street stocks. It wasn't at the time me
- 23 and Dale, Jr. did. It was a little later.
- 24 She started in street stocks, and
- 25 then in 1994 I believe it was, me and

- 1 Kelley and Dale, Jr. all three started
- 2 racing together in late model series with
- 3 Dale Earnhardt, Inc. under the Chance 2
- 4 brand.
- 5 Q. And so is that the -- have we
- 6 covered all the bases for the third
- 7 generation of Earnhardt racers?
- 8 A. Yes, sir.
- 9 Q. Is there a fourth generation?
- 10 A. Yes. That's where my son Jeffrey
- 11 Earnhardt comes in, and also Kelley has
- 12 two daughters, Kennedy and Karsyn. They
- 13 also race, too.
- Q. And your son, Jeffrey, where does
- 15 he race these days?
- 16 A. He has raced -- these days he is
- 17 racing in NASCAR Nationwide Series, but he
- 18 has also raced in the Craftsman Truck
- 19 Series in the Busch E Series, also.
- Q. Did you ever hear race fans yell
- 21 Earnhardt, just that last name by itself
- 22 at your father?
- 23 A. Yes, sir.
- Q. How about at you?
- 25 A. Yes, sir.

- 1 Q. How about at your brother, Dale,
- 2 Jr.?
- 3 A. Yes, sir.
- 4 Q. Anybody else?
- 5 A. Matter of fact, just this past
- 6 race at Charlotte, when Jeffrey comes
- 7 across the stage, they also yell Earnhardt
- 8 for him. It's pretty neat to hear.
- 9 Q. Has your name, Kerry Earnhardt,
- 10 ever been registered as a trademark?
- 11 A. Yes, sir.
- 12 Q. Do you recall when that was done?
- A. I believe it was in 2003.
- Q. And who were you driving for at
- 15 that time?
- 16 A. That would be I guess Armando Fitz
- 17 and Terry Bradshaw, Fitz Bradshaw Racing.
- 18 Q. When you say Bradshaw, that's NFL
- 19 Hall of Fame quarterback, Terry Bradshaw,
- 20 his race team?
- 21 A. Yes, sir.
- O. And what is DEI?
- A. DEI is a company my dad built, and
- 24 it was a big race company. He had
- 25 two Nationwide -- NASCAR Busch Series

- 1 teams. He actually was one of the first
- 2 Craftsmen Truck Series that started out
- 3 when they came out with the Truck Series.
- 4 Then he also had some Sprint Cup
- 5 teams with Steve Park and later came
- 6 Martin Trues, Dale, Jr. or Dale, Jr.,
- 7 Martin Truex. I think there was another
- 8 one, but I can't remember who it was --
- 9 Q. Maybe Aric Almirola?
- 10 A. Aric Almirola, yes.
- 11 Q. Truex and Almirola, they joined
- 12 that team after your father was killed in
- 13 2001, is that right?
- 14 A. Yes, sir.
- 15 Q. And when I say DEI, that stands
- 16 for Dale Earnhardt, Inc., right?
- 17 A. Right.
- 18 Q. And after your father was killed
- in 2001, who then became the owner of DEI?
- MR. ROSE: Objection to form.
- 21 THE WITNESS: Teresa Earnhardt.
- BY MR. DAVIS:
- Q. Did DEI support your use of the
- 24 Kerry Earnhardt trademark?
- 25 A. Yes, they did.

- 1 Q. And how did they do that?
- 2 A. Dale Earnhardt, Inc. managed all
- 3 my licensing and my brand -- my image of
- 4 Kerry Earnhardt.
- 5 Q. That included after 2001 as well?
- 6 A. Yes, sir.
- 7 Q. Did Teresa Earnhardt object to you
- 8 using your name, Kerry Earnhardt, as a
- 9 trademark?
- MR. ROSE: Objection to form.
- 11 THE WITNESS: Never has.
- BY MR. DAVIS:
- 13 Q. Have you licensed the Kerry
- 14 Earnhardt trademark to sponsors?
- 15 A. Yes, sir, I have.
- 16 Q. Which ones?
- 17 A. To name a few would be Super Cuts,
- 18 Nationwide, 10-10-220, Bass Pro Shops, the
- 19 National Wild Turkey Federation, the NRA.
- 20 There could be several more.
- Q. Okay. Let's maybe break those
- 22 down into two different categories. Some
- 23 of those sponsors, were they race team
- 24 sponsors?
- 25 A. Yes.

- 1 Q. And other sponsors were personal
- 2 sponsors, is that right?
- 3 A. Yes, sir.
- 4 Q. And sometimes people say PSA.
- 5 What does PSA stand for?
- 6 A. Personal service agreement.
- 7 That's kind of you represent their brand,
- 8 such as Smith & Wesson. I had a PSA with
- 9 them, and also they was a sponsor on one
- 10 of my race cars.
- 11 Q. Let's take that 2003 year for
- 12 example when you were racing for the Fitz
- 13 Bradshaw outfit, okay.
- 14 A. Yes, sir.
- Q. Who were the team sponsors that
- 16 year?
- 17 A. We had several. They were Super
- 18 Cuts, 10-10-220, Hot Tamales, Jani-King,
- 19 Luminous. That's so far back I about
- 20 forgot now, too many concussions.
- Q. Alright. And you also mentioned
- 22 some personal sponsors. Can you list
- 23 those for us, please?
- A. Is that like the PSA part?
- Q. That's right.

- 1 A. That would be Bass Pro Shops,
- 2 which still exists today, Team RealTree,
- 3 Smith & Wesson.
- 4 Q. Just for example, the last --
- 5 A. That was just a few of the ones I
- 6 know of right now.
- 7 Q. Those last three were outdoor
- 8 companies, is that right?
- 9 A. Yes.
- 10 Q. Did these sponsors use the Kerry
- 11 Earnhardt trademark in their marketing
- 12 campaigns?
- MR. ROSE: Objection to form.
- 14 THE WITNESS: Yes, sir.
- 15 BY MR. DAVIS:
- 16 Q. Did you make personal appearances
- 17 for sponsors?
- 18 A. Yes, sir.
- 19 Q. Where did you make appearances?
- 20 A. We done like, for example, the
- 21 Bass Pro, we did all their grand openings
- of the new stores, and then we also do on
- 23 race weeks, we go into the Bass Pro
- 24 stores. That's when I was racing and
- 25 would be part of that appearance during

- 1 that whole week.
- Q. And did you appear in commercials
- 3 on behalf of sponsors?
- 4 A. Yes, sir.
- 5 Q. And were those commercials
- 6 distributed to the public at large?
- 7 A. Yes, sir.
- 8 Q. In what form were they
- 9 distributed?
- 10 A. There was a lot of print and then
- 11 there is commercials with the Super Cuts
- 12 and 10-10-220, which is very fun because I
- 13 did them with Terry Bradshaw, and I mean
- 14 what a character, and then also in radio.
- 15 Q. Did you make personal appearances
- 16 with Terry Bradshaw?
- 17 A. Yes, sir.
- Q. Did you ever license the Kerry
- 19 Earnhardt trademark to manufacturers in
- 20 connection with items that were sold to
- 21 the public?
- MR. ROSE: Objection to the form,
- 23 leading.
- THE WITNESS: Yes, sir, I did.
- 25 BY MR. DAVIS:

- 1 Q. What kinds of items?
- 2 A. We had like die-cast, T-Shirts.
- 3 We had, like I said, handguns. We had a
- 4 lot of camo apparel with their license on
- 5 it. I believe that's about it.
- 6 Q. Alright, any outdoor related
- 7 hunting or fishing type products that
- 8 were -- that you licensed to manufacturers
- 9 to sell to the public?
- MR. ROSE: Objection to the form.
- 11 THE WITNESS: Oh, yeah. Like I
- 12 said, the Smith & Wesson handguns and camo
- 13 with Team RealTree, and then also fish and
- 14 bait companies.
- BY MR. DAVIS:
- 16 Q. Did your trademark appear on those
- 17 items?
- MR. ROSE: Objection to form.
- 19 THE WITNESS: Yes, sir, they sure
- 20 did.
- BY MR. DAVIS:
- Q. And who would be the purchasers of
- 23 those items?
- A. You know, of course, with the
- 25 handguns it would be any shoot enthusiast

- 1 in love with the outdoors.
- 2 And then the camo a lot of people
- 3 are big into wearing the camo with
- 4 outdoors, you know, love and passion for
- 5 outdoors, and then the fishing would be
- 6 people in fishing.
- 7 Q. Mr. Earnhardt, how would you
- 8 describe your relationship with your
- 9 father, Dale Earnhardt?
- 10 A. It was very strong. You know, we
- 11 had a real close relationship until the
- 12 time we lost him, and it was -- I'm very
- 13 emotional now, but a lot of times just
- 14 being together working on cars or riding
- 15 around the farm, pointing out wildlife and
- 16 showing me things that he is building or
- 17 roads he is making across the farm or
- 18 times we are in the field dove hunting or
- 19 we also do some deer hunts and the stories
- 20 we would share when we would get back
- 21 together because he would be in one stand
- 22 and I would be in another stand on the
- 23 piece of property.
- Q. Generally, did your father support
- your efforts to make a name for yourself?

- 1 A. I feel he did, yes.
- Q. Can you give any examples of that?
- A. You know, he always was supportive
- 4 of anything I did, whether I went and
- 5 worked at the dealership or racing for
- 6 other teams.
- 7 I raced for the Channel Lock Team
- 8 in 1998 and '99, and he always had given
- 9 me advice as far as decisions or things to
- 10 put my name on and stuff like that.
- 11 Q. Did your father support your
- 12 commercial use of the Earnhardt name?
- MR. ROSE: Objection to form.
- 14 THE WITNESS: Yes, sir, because he
- 15 never disagreed with anything I did with
- 16 my name.
- 17 BY MR. DAVIS:
- 18 Q. Did he encourage you to use the
- 19 Earnhardt name?
- MR. ROSE: Objection to form.
- THE WITNESS: Yes, he did.
- BY MR. DAVIS:
- Q. Did your father ever put any
- 24 restrictions on your use of the Earnhardt
- 25 name?

- 1 MR. ROSE: Objection.
- THE WITNESS: Never. As a matter
- 3 of fact, if I could go back. I have to go
- 4 back to I lived with my father until I was
- 5 three years old.
- 6 Then I was adopted out to my
- 7 step-dad, Jack Key, and my name changed to
- 8 Key.
- 9 And then when I turned 16, me and
- 10 my father started getting time together
- 11 again and building our relationship back.
- It was actually I talked to him
- 13 about changing my name back because that's
- 14 who I am. I was born an Earnhardt and I
- 15 felt that I had the right to own that name
- and be part of me, and he was all for it.
- 17 He actually hooked me up with the
- 18 lawyer and helped me through all the
- 19 process with the lawyers to have my name
- 20 changed back to Earnhardt.
- 21 BY MR. DAVIS:
- Q. Did he encourage you to use that
- 23 name in connection with your racing
- 24 career?
- 25 A. Yes, sir. And actually we did

- 1 race -- I was still under the name Key,
- 2 but in racing my name was Earnhardt before
- 3 I changed it back, under Dale Earnhardt,
- 4 Inc.
- 5 Q. And who were you driving for at
- 6 the time?
- 7 A. Dale Earnhardt, Inc.
- 8 Q. And Mr. Earnhardt, how would you
- 9 describe your relationship with your
- 10 step-mom, Teresa?
- 11 A. I think today describes that.
- 12 Q. Do you have a relationship with
- 13 her?
- 14 A. No, sir.
- 15 Q. You say describes that. What do
- 16 you mean by that?
- A. Just me and my wife trying to
- 18 build a brand for our family and
- 19 everything and then for her to come and
- 20 oppose it. I don't think if you had a
- 21 relationship that any family member would
- 22 do that.
- MR. DAVIS: That's all the
- 24 questions I have at this time.
- MR. ROSE: Let's take a little

break and then we will have our questions. 1 2 (Off-the-record, brief recess.) 3 CROSS-EXAMINATION 4 BY MR. ROSE: 5 Q. Welcome back, Mr. Earnhardt. 6 Α. Thank you. 7 I just have a few questions in 0. 8 follow-up. 9 When did you and your wife begin 10 your efforts with regard to outdoor homes 11 and furnishings? 12 A. I mean, that could go way back. 13 We purchased our home in 2001, and we have 14 always incorporated since then things from 15 the outdoors in, and then this opportunity with the Schumacher Homes came about 16 17 and --18 0. When did the opportunity with 19 Schumacher Homes come about? 20 Α. About four years ago. 21 0. Before the opportunity with 22 Schumacher Homes came about, you and your 23 wife had already undertaken plans to 24 develop a brand regarding homes and 25 furnishings, right?

- 1 A. Yes, sir.
- Q. So that had been going on for
- 3 sometime and then the Schumacher
- 4 opportunity came along, right?
- 5 A. Right.
- 6 Q. And before the opportunity of
- 7 Schumacher Homes came along, you were
- 8 developing a brand for The Kerry Earnhardt
- 9 Collection, right?
- 10 A. No, sir. It was The Earnhardt
- 11 Collection. We were building a brand for
- 12 the Earnhardt brand and outdoors.
- Q. You haven't seen any materials
- 14 that refer to The Kerry and Rene Earnhardt
- 15 Collection?
- 16 A. As it relates to?
- 17 Q. Homes or furnishings?
- 18 A. Yes, I have.
- 19 Q. And then you met with the
- 20 Schumacher folks and then you began
- 21 promoting The Earnhardt Collection without
- 22 either Kerry or Rene in connection with
- 23 that, isn't that right?
- 24 A. Yes, sir.
- Q. Were you at the meeting when that

- 1 decision was made?
- 2 A. Well, like I say, I was involved
- 3 in the decision making of that brand, yes,
- 4 I was.
- 5 Q. At whose suggestion at the meeting
- 6 was it to switch from using Kerry and Rene
- 7 Earnhardt Collection to just Earnhardt
- 8 Collection?
- 9 MR. DAVIS: Objection to form.
- 10 THE WITNESS: Through the meeting
- 11 it was just that the Kerry and Rene Family
- 12 Earnhardt Collection was just too broad
- 13 and it just didn't work right, and The
- 14 Earnhardt Collection fit better for all
- 15 our marketing, and plus it's something we
- 16 are building for our future with our
- 17 children.
- 18 BY MR. ROSE:
- 19 Q. I appreciate that. My question
- 20 was, whose decision was that?
- 21 A. It was a collaboration of myself
- 22 and my wife's.
- Q. Who all was at the meeting when
- 24 that decision was made?
- 25 A. It was me and my wife and our

- 1 representative, Joe Hedrick.
- Q. Who was there on behalf of
- 3 Schumacher Homes?
- 4 A. I think you have to go back to my
- 5 wife with that because she worked with
- 6 them more than I did.
- 7 Q. And how long before the meeting or
- 8 the opportunity with Schumacher Homes had
- 9 you been promoting the use of Kerry and
- 10 Rene Earnhardt Collection?
- MR. DAVIS: Objection to form.
- 12 THE WITNESS: We really have not
- 13 promoted it. Like I said, we was building
- 14 our brand with TV shows that we were doing
- 15 with hunting and fishing and stuff and the
- 16 outdoors.
- 17 BY MR. ROSE:
- 18 Q. You used to work for Dale
- 19 Earnhardt, Inc., is that right?
- 20 A. Yes, sir.
- Q. For what period of time did you
- 22 work there?
- 23 A. I worked there off and on with
- 24 racing for my dad and under Dale
- 25 Earnhardt, Inc., and then I became

- 1 full-time employed in 2007 through 2011.
- Q. What was your role as a full-time
- 3 employee?
- 4 A. I was a liaison between the
- 5 management and the employees and done test
- 6 driving for the Cup teams. We always do a
- 7 lot of testing with bodies or engines that
- 8 they were trying, and a lot of different
- 9 things.
- 10 Q. Did you have any responsibilities
- 11 as far as developing marketing or branding
- 12 opportunities?
- 13 A. I don't know if I would say
- 14 responsibilities. I was asked opinions.
- Q. Was it part of your job to do
- 16 that?
- 17 A. Yeah, I was involved in some
- 18 things.
- 19 Q. And what things did you -- what
- 20 did you do in that part of your job?
- 21 A. You know, we done some stuff with
- 22 the SS Camaros that I got caught in on to
- 23 try to clean up some stuff that happened
- 24 there.
- Then I was involved in stuff with

- 1 farm equipment, lawn equipment and worked
- 2 with the companies on that to help get the
- 3 products closed in.
- 4 Q. And you said your employment ended
- 5 there in 2011, is that right?
- 6 A. Yes, sir.
- 7 Q. So that was after you began your
- 8 discussions with Schumacher Homes, is that
- 9 right?
- 10 A. I think it was kind of during the
- 11 same time.
- 12 Q. So I guess my question wasn't
- 13 clear. You were in discussions with
- 14 Schumacher Homes about that opportunity
- while you were still at Dale Earnhardt,
- 16 Inc., is that right?
- 17 A. Yes, sir.
- 18 Q. Did you share that with the folks
- 19 at Dale Earnhardt, Inc.?
- 20 A. I tried to meet with Teresa on
- 21 numerous things and never had the
- 22 opportunity because it just never
- happened.
- Q. Did you tell anybody else at Dale
- 25 Earnhardt, Inc.?

- 1 A. I don't think there was anyone
- 2 else to talk to besides Teresa about it.
- Q. Did you have any involvement with
- 4 The Dale Earnhardt Foundation?
- 5 A. Yes, sir I did.
- 6 Q. What was your involvement with The
- 7 Dale Earnhardt Foundation?
- 8 A. I set up poker tournaments in
- 9 Vegas to raise funds for the foundation,
- 10 and it was all 100 percent proceeds went
- 11 back to the foundation. I done that for
- 12 several years.
- Q. Did you ever go to appearances on
- 14 behalf of the foundation?
- 15 A. No, sir.
- 16 Q. You are familiar with what the
- 17 foundation does, right?
- 18 A. I am familiar with the mission
- 19 statement that -- I have never seen
- 20 anything done with, yes.
- Q. And you understand that part of
- 22 that mission statement deals with wildlife
- and the outdoors?
- 24 A. Sure.
- Q. And Dale was known, Dale

- 1 Earnhardt, your father, was known, well
- 2 known as an outdoorsman, right?
- 3 A. I think he is more well known as a
- 4 racer. I knew he loved outdoors because
- 5 we did things in outdoors together.
- 6 Q. He appeared on many hunting and
- 7 fishing shows?
- 8 A. I don't think -- maybe a few, one
- 9 or two. I can't recall any myself.
- 10 Q. Do you recall any shows where he
- 11 and Richard Childress appeared?
- 12 A. I think there was one with Team
- 13 RealTree maybe.
- 14 Q. He also, Dale Earnhardt, was a
- 15 sponsor in relation to guns as well,
- 16 right?
- 17 A. I think they had a sponsor on a
- 18 race team as Remington.
- 19 Q. And also Bass Pro with regards to
- 20 fishing and boating?
- 21 A. I think that came after dad,
- 22 because that was Martin Truex sponsorship.
- Q. But was Dale ever involved with
- 24 any sponsorship involving Bass Pro Shops?
- 25 A. He may have been.

- 1 Q. And are you familiar with --
- 2 strike that.
- 3 Did you attend the ceremony when
- 4 the Dale Earnhardt statue was dedicated in
- 5 Kannapolis?
- 6 A. Yes, sir, I did.
- 7 Q. Kannapolis is well known as the
- 8 home of Dale Earnhardt, isn't it?
- 9 A. Yeah, he grew up there, so did I,
- 10 and we got to think that the statue was
- 11 put in memory of him after his passing.
- 12 Q. How many -- you discussed earlier
- 13 today your involvement in Sprint Cup level
- 14 racing.
- 15 A. Yes, sir.
- 16 Q. How many races did you run in the
- 17 Sprint Cup level?
- 18 A. I know I raced one with dad with
- 19 Dave Marcus. That was in Michigan.
- 20 Actually I qualified dad. That was pretty
- 21 cool. Then I know, I think I have done
- 22 probably 12 with Richard Childress Racing.
- Q. When you talk about your successes
- 24 in racing, would you say most of your
- 25 successes came while you were racing for

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1
     DEI?
 2
              Yes, sir.
        Α.
 3
        0.
              And you talked about your father
     promoting your use of your name and your
 4
 5
     brand. He promoted you using Kerry
     Earnhardt, correct?
 6
 7
        Α.
              Correct in racing, yes.
        Q.
              Well, and also in branding, he
 9
     promoted you using the phrase, Kerry
10
     Earnhardt, correct?
11
        Α.
              We did all that in racing.
12
             MR. ROSE:
                         I don't have anything
     further.
13
                Thank you.
14
             MR. DAVIS:
                          Thank you.
15
               (Signature reserved.)
16
              (Whereupon, at 11:03 a.m., the
17
     taking of the instant deposition ceased.)
18
19
20
21
22
23
2.4
25
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| 1 | ERRATA SHEET |
|----|--|
| 2 | RE: TERESA H. EARNHARDT V. KERRY |
| 3 | EARNHARDT, INC. |
| 4 | DEPOSITION OF: KERRY DALE EARNHARDT |
| 5 | Please read this original deposition |
| 6 | with care, and if you find any corrections |
| 7 | or changes you wish made, list them by |
| 8 | page number, line number and state reason |
| 9 | for change below. DO NOT WRITE IN THE |
| 10 | DEPOSITION ITSELF. Return the deposition |
| 11 | to this office after it is signed. We |
| 12 | would appreciate your prompt attention to |
| 13 | this matter. |
| 14 | To assist you in making any such |
| 15 | corrections, please use the form below. |
| 16 | If supplemental or additional pages are |
| 17 | necessary, please furnish same and attach |
| 18 | them to this errata sheet. |
| 19 | Page $\frac{8}{100}$ Line $\frac{2}{100}$ should |
| 20 | Read: "Selection" instead of "collection" Reason for change Transcription error |
| 21 | Reason for change Transcription error |
| 22 | Page 12 Line 6 should |
| 23 | Read: "dad ends up" instead of "dad's end up" |
| 24 | Reason for change transcription error |
| 25 | |
| | |

| 1 | Page 16 Line 2 should Read: "You" instead of "Ou" |
|----|--|
| 2 | Read: "You" instead of "Ou" |
| 3 | Reason for change transcription error |
| 4 | Page 16 Line 6 should |
| 5 | Read: "Competed and had a " instead of "compete and a" |
| 6 | Reason for change <u>Franscription error</u> |
| 7 | Page 19 Line 6 should |
| 8 | Read: "Truex" Instead of "Trues" |
| 9 | Reason for change transcription error |
| 10 | Page 24 Line 25 should |
| 11 | Read: "shooting" instead of "shoot" |
| 12 | Reason for change transcription error |
| 13 | Page 33 Line 22 should |
| 14 | Read: "brought" instead of "caught" |
| 15 | Reason for change Transcription error |
| 16 | Page 37 Line 20 should |
| 17 | Read: "ort-qualified" instead of "qualified" |
| 18 | Reason for change |
| 19 | Page Line should |
| 20 | Read: |
| 21 | Reason for change |
| 22 | Page Line should |
| 23 | Read: |
| 24 | Reason for change |
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| 1 | Page Line should |
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| 2 | Read: |
| 3 | Reason for change |
| 4 | Page Line should |
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| 7 | Page Line should |
| 8 | Read: |
| 9 | Reason for change |
| 10 | Page Line should |
| 11 | Read: |
| 12 | Reason for change |
| 13 | Page Line should |
| 14 | Read: |
| 15 | |
| 16 | Kung D. Enhall |
| 17 | Signature of Witness |
| 18 | SUBSCRIBED and SWORN TO before me this |
| 19 | 19 day of November, 20 14. |
| 20 | vontelo Cypatty |
| 21 | NOTARY PUBLIC |
| 22 | My Commission expires: 10/05/2016 |
| 23 | N a |
| 24 | |
| 25 | |
| | |

| 1 | CERTIFICATE OF REPORTER |
|----|--|
| 2 | STATE OF NORTH CAROLINA} |
| 3 | COUNTY OF MECKLENBURG } |
| 4 | I, Andrea L. Nobrega, the officer |
| 5 | before whom the foregoing deposition was |
| 6 | taken, do hereby certify that the witness |
| 7 | whose testimony appears in the foregoing |
| 8 | deposition was duly sworn by me; that the |
| 9 | testimony of said witness was taken by me |
| 10 | to the best of my ability and thereafter |
| 11 | reduced to typewriting under my direction; |
| 12 | that I am neither counsel for, related to, |
| 13 | nor employed by any of the parties to the |
| 14 | action in which this deposition was taken, |
| 15 | and further that I am not a relative or |
| 16 | employee of any attorney or counsel |
| 17 | employed by the parties thereto, nor |
| 18 | financially or otherwise interested in the |
| 19 | outcome of the action. Andrea L. Moblega |
| 20 | Tollea L. Mobiliga |
| 21 | ANDREA L. NOBREGA |
| 22 | Court Reporter and Notary |
| 23 | Public for North Carolina |
| 24 | |
| 25 | My Commission expires: 11-25-16 |
| 4: | |